

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER GRANTING FIRST INTERIM FEE APPLICATION OF SEWARD & KISSEL
LLP, SPECIAL LITIGATION COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM
MARCH 30, 2023 THROUGH MAY 31, 2023**

Upon consideration of the *First Interim Application of Seward & Kissel LLP, Special Litigation Counsel for the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from March 30, 2023 through May 31, 2023* [Dkt. No. 684] (the “Application”); and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and no responses thereto having been filed or received; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Application is granted as set forth in the attached **Schedule A**.

Dated: November 14, 2023
White Plains, New York

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Case No.: 23-10063

INTERIM FEE PERIOD

Schedule A

Case Name: In re Genesis Global Holdco, LLC

March 30, 2023 – May 31, 2023

Applicant	Date/Docket Number of Application	Interim Fees Requested on Application	Fees Allowed	Fees to be Paid for Interim Fee Period (80% of Fees Allowed)	Fees to be Paid for Prior Fee Periods(s)	Total Fees to be Paid	Interim Expenses Requested	Expenses to be Paid for Current Fee Period
Seward & Kissel LLP	September 6, 2023, ECF No. 684	\$111,247.50	\$111,247.50	\$88,998.00	N/A	\$88,998.00	\$1,854.36	\$1,854.36

DATE ON WHICH ORDER WAS SIGNED: 11-14-2023

INITIALS: SHL USBJ